

Form 210A (10/06)

# United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG

Name of Transferee

Name and Address where notices  
to transferee should be sent:

Cravath, Swaine & Moore LLP  
Mr. Trevor Broad  
825 8th Avenue  
New York, NY 10019

KWJS & S  
Mrs. St. Sweeney  
570 7th Avenue  
NY 10018-1624

Phone: 212-972-3000

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee  
payments should be sent (if different  
from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Valiant Bank AG

Name of Transferor

Court Claim # (if known): 38507

Date Claim Filed: October 30, 2009

Amount of Claim: CHF 100'000

Portion of Claim Transferred (see  
Schedule I): see Evidence of Transfer of Claim Form

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to  
the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: November 1, 2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

U. S. C. §§ 152 & 3571 As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e)

**Evidence for Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court of the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York NY10004  
Attn: Clerk of the Court

AND TO: Lehman Brothers Holding Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holding Inc. No. 08.13555 (JPM)

Proof of Claim Number: 38507 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim")

**This Evidence of Transfer of Claim relates solely to the portion of the Proof of Claim that is based on the following Lehman Programs Securities:**

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Twin Win Note Lehman Brothers Treasury Bv 2007-24.1.12	XS0282843068	Lehman Bros	Lehman Brothers	100'000 CHF

**The aggregate amount of the Transferred Claim is to be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the addendum of the Poof of Claim.**

**Valiant Bank AG ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred an assigned to:**

Credit Suisse AG  
Uetlibergstrasse 231  
8070 Zürich / Switzerland  
Attn: transfers settlement  
e-mail: [settlement.transfers@credit-suisse.com](mailto:settlement.transfers@credit-suisse.com)

:

("Transferee") all rights, title and interest in and tot he Transferred Claim against the Debtor in Case No. 08-13555 (JPM) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the book and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest

extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules of allocable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

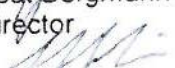
You are hereby directed to make all future payment and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed the Evidence of Transfer of Claim by its duly authorized representative dated June XX, 2010.

VALIANT BANK  
Transferor

By:

  
Beat Bergmann  
Director

BY:   
Jalalian Shahrooz  
Director

ACKNOWLEDGED BY

Credit Suisse AG  
Transferee

BY:

  
Name: Claudio P. Sieber  
Title: (Assistant Vice President)

  
Name: Adrian Graf  
Title: (Assistant Vice President)